

PENDER COUNTY HOUSING DEPT. ASSET CERTIFICATION

Complete one form per household. Include assets for All household members, including children.

Head of Household Name	
Address	

SECTION BELOW TO BE COMPLETED BY APPLICANT/RESIDENT

Choose One:

Within the past 2 years, I/We have sold or given away assets (including cash, real estate, etc.) **for more than \$1,000 below the fair market value (FMV). The amounts are included below & are equal to: \$ _____, the difference between FMV and the amount received, for each asset on which this occurred.**

I/We have NOT sold or given away any assets (including cash, real estate, etc.) **for less than FMV during the past 2 years.**

My Family's assets include: *Some Funds (e.g. Retirement, Pension, Trusts) may not be (fully) accessible to you. Include only those amounts which are accessible. ATTACH A COPY OF YOUR MOST RECENT STATEMENT FOR ALL BANK ACCOUNTS, RETIREMENT ACCOUNTS, PENSION ACCOUNTS, ETC.*

*Cash Value is defined as market value minus the cost of converting the asset to cash, such as broker fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

**Personal property held as an investment may include, but is not limited to, gem or coin collections, antique cars, etc. DO NOT include necessary personal property.

Type	(A) Cash Value	(B) Int. Rate	Source/ Name of Institution/ Agent	Type	(A) Cash Value	(B) Int. Rate	Source/Name of Institution/ Agent
Savings Account				Cash on Hand			
Checking Acct				Safety Deposit Box			
CDs/Stocks/Bonds				Lump Sum Receipts			
IRA Acct/401K				Money Market			
Keogh Acct				Trust Fund			
Life Ins Policies (Whole Life Only)				Capital Investments			
Real Estate/Land/ Land Contracts/ Land Leases			Address of real estate/land/leasehold:				
Other Retirement/ Pension Funds Not named herein:				Other (List) including personal property held for investment:			

I/We DO NOT have any assets at this time.

Under penalty and perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false information herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a Lease Agreement.

Applicant/Resident Signature	Date	Applicant/Resident Signature	Date
Applicant/Resident Signature	Date	Applicant/Resident Signature	Date

For PHA Use Only:

Family assets total \$ _____

Date assets were last fully verified (must be 1x every 3 yrs): _____